



Bequest Language

The most common language for including The Overlake School in your estate plans is:

"I give to The Overlake School in the State of Washington (dollar amount) dollars (\$____) for its general use and purposes."

If you are not sure of the amount you would like to give to Overlake, or if you want to ensure that specific individuals or estate expenses are provided for first, you can choose to make a **residuary bequest** with this language:

"All the rest, residue, and remainder of my estate, both real and personal property of whatever kind are wheresoever situated, which I may own or have the right to dispose of at the time of my decease, I give, devise and bequeath to The Overlake School in Redmond, Washington."

Some donors decide to first provide for family and friends in their wills. A **contingent bequest** only benefits the school if the named beneficiaries predecease the person making the estate plans. Sample language is:

"In the case of the failure or lapse of any legacy or devise herein such that the property so bequeathed or devised would otherwise pass by intestacy, I give, devise, and bequeath any such failed or lapsed legacy or devise to The Overlake School."

If you choose to **restrict** your gift for a specific purpose such as financial aid, faculty salaries and professional development, or library book acquisitions, we ask that you add the following to any of the above statements:

"These funds are to be used for (purpose). If The Overlake School in its sole judgment, determines that the original intent is no longer feasible, the School may use the income for such related purposes as, in its sole judgment, will most nearly fulfill the original intent."